



Agenda

Office of Tax Appeals Hearings
Monday, January 22, 2018, 9:00 a.m.
400 R Street
Hearing Room
Sacramento, CA 95811

Agenda updated as of 01/08/18, 4:00 p.m.

Corporate Franchise and Personal Income Tax Appeals Hearings

Margaret Elizabeth Crowell, 996942

Panel Lead:

John Johnson

Panel Members:

Sara Hosey

Neil Robinson

Appearing for Taxpayer:

Lynn Wubbels, CPA

Michael Fjelstad, Attorney

Appearing for Franchise Tax Board:

Marguerite Mosnier, Tax Counsel

Andy Amara, Tax Counsel

Issues: Whether there is reasonable cause for penalty abatement.

Kattzmeowca, LLC, 993653

Panel Lead:

Grant Thompson

Panel Members:

Teresa Stanley

Amanda Vassigh

Appearing for Taxpayer:

Sandra Barnikel, Taxpayer

Appearing for Franchise Tax Board:

Adam Susz, Tax Counsel

Andy Amara, Tax Counsel

Issues: Whether the LLC fee was properly imposed.

Jason Fennell, 1004791

Panel Lead:

Tommy Leung

Panel Members:

Teresa Stanley

Andrew Kwee

Appearing for Taxpayer:

Jason Fennell, Taxpayer

Appearing for Franchise Tax Board:

Bradley Coutinho, Tax Counsel

Marguerite Mosnier, Tax Counsel

Issues: Whether appellant was entitled to claim Head of House Hold status.



State of California Office of Tax Appeals

The hearing location is accessible to people with disabilities. Please contact Liz Asselin at (916)215-8662, or email Elizabeth.Asselin@ota.ca.gov if you require special assistance.