



Agenda

Office of Tax Appeals Hearings
Wednesday, December 12, 2018, 8:30 a.m.
6150 Van Nuys Blvd.
Auditorium
Van Nuys, CA 91401

Agenda updated as of 11/29/18, 1:30 p.m.

Corporate Franchise and Personal Income Tax Appeals Hearings

Swat-Fame Inc., 18010702

Bruce Stern and Judith Stern, 18012114

Mitchell Quaranta and Nina Quaranta, 18012115

Panel Lead: Amanda Vassigh

Panel Members: Grant Thompson

Michael Geary

Appearing for Taxpayer: Wilbur E. Suggs, Attorney

Scott G. Hunziker, Attorney

Appearing for Franchise Tax Board: Carolyn Kuduk, Tax Counsel

Jason Riley, Tax Counsel

Issues: Whether eligible for the research and development credit.

The following cases were removed from this agenda:

Mark Bailey, 18011051

Taxpayer did not respond to the hearing notice.

Ozzie Silna and Wendy Silna, 18011110

Taxpayer requested a postponement.

Idemitsu Apollo Corporation, 18063338

CDTFA requested deferral of this case.

Tara Owen-Moore, 18012046

During OTA review CDTFA conceded the entire amount at issue.

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email Claudia.Lopez@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.