



Agenda

Office of Tax Appeals Hearings
Tuesday, April 23, 2019, 10:00 a.m.
355 S. Grand Avenue
23rd Floor
Los Angeles, CA 90071

Agenda updated as of 04/15/19, 4:06 p.m.

Franchise and Income Tax Appeals Hearings

Keiko S. Boone, 18011447

Panel Lead:

Nguyen Dang

Panel Members:

Kenny Gast

Daniel Cho

Appearing for Taxpayer:

Keiko S. Boone, Taxpayer

Christopher Engelmann, Representative

Appearing for Franchise Tax Board:

Brad Countinho, Tax Counsel

Maria Brosterhous, Tax Counsel

Issue: Whether appellant has established that the late-filing penalty for the 2011 tax year should be abated due to reasonable cause and the absence of willful neglect.

~~Timothy J. Reed LP, 18011430~~

~~Panel Lead:~~

~~Jeffrey Margolis~~

~~Panel Members:~~

~~Kenny Gast~~

~~Linda Cheng~~

~~Appearing for Taxpayer:~~

~~Timothy Reed, Taxpayer~~

~~Raymond Woo, Representative~~

~~Appearing for Franchise Tax Board:~~

~~Christopher Casselman, Tax Counsel~~

~~Lou Ambrose, Tax Counsel~~

~~Issue: Whether appellant is entitled to a refund of the late-filing penalties imposed against it pursuant to R&TC §§ 19131 and 19172.~~



1:00 p.m. Session

Franchise and Income Tax Appeals Hearings

Donald List, 18010892

Panel Lead:

Daniel Cho

Panel Members:

Kenny Gast

Linda Cheng

Appearing for Taxpayer:

Donald List, Taxpayer

Robert B. Rosenstein, Attorney

Appearing for Franchise Tax Board:

Bradley Kragel, Tax Counsel

Lou Ambrose, Tax Counsel

Issue: Whether appellant has established that he is entitled to additional cost basis on the sale of certain stock in the 2009 tax year.

The following cases were removed from this agenda:

Raymond Waiman Yau, 18012001

Taxpayer requested a postponement

Kawni Gilroy, 18063273

Taxpayer requested a postponement

Timothy J. Reed LP, 18011430

During OTA review the FTB conceded the entire amount at issue.

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email Claudia.Lopez@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.