



Agenda

Office of Tax Appeals Hearings
Tuesday, October 29, 2019, 10:00 a.m.
Van Nuys State Office Building
6150 Van Nuys Blvd.
Van Nuys, CA 91401

Agenda updated as of 10/28/19, 1:55 p.m.

Business Tax Appeals Hearings

~~Jet Source, Inc., 18053102~~

~~Panel Lead: Michael Geary~~

~~Panel Members: Jeff Angeja~~

~~Richard Tay~~

~~Appearing for Taxpayer: Janet L. Pass, Attorney~~

~~Appearing for Department of~~

~~Tax and Fee Administration: Kevin Smith, Tax Counsel~~

~~Stephen Smith, Tax Counsel~~

~~Lisa Renati, Hearing Representative~~

~~Issue: Whether appellant is entitled to an adjustment to the amount of disallowed claimed credits for sales tax prepaid to fuel distributors.~~

Eran Drori, 18053245

Panel Lead: Jeff Angeja

Panel Members: Suzanne Brown

Andrew Kwee

Appearing for Taxpayer: Gary M. Slavett, Attorney

Appearing for Department of

Tax and Fee Administration: Chad Bacchus, Tax Counsel

Stephen Smith, Tax Counsel

Lisa Renati, Hearing Representative

Issues: Whether the Notice of Determination issued to appellant was timely, and whether appellant is personally liable for PD Financial Corp's unpaid liabilities for the period of April 1, 2009, through September 30, 2009.



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~~Matrix Cab Parts, Inc., 18083556~~

~~Panel Lead: Michael Geary
Panel Members: Suzanne Brown
Daniel Cho
Appearing for Taxpayer: Patrick E. McGinnis, Attorney
Appearing for Department of
Tax and Fee Administration: Jarrett Noble, Tax Counsel
Scott Claremon, Tax Counsel
Lisa Renati, Hearing Representative~~

~~Issue: Whether appellant is entitled to a reduction of the measure of disallowed claimed nontaxable sales.~~

Snowflake Factory, LLC, 18053161

Panel Lead: Andrew Kwee
Panel Members: Teresa Stanley
Daniel Cho
Appearing for Taxpayer: Andrew Matosich, Representative
Wm. Gregory Turner, Attorney
Appearing for Department of
Tax and Fee Administration: Mengjun He, Tax Counsel
Monica Silva, Tax Counsel
Lisa Renati, Hearing Representative

Issue: Whether California use tax applies to appellant's storage, use, or consumption of the aircraft.

The following cases were removed from this agenda:

Rudolph Paul Carmona, 18063322	Taxpayer requested a postponement
Carmona's Collision Repair, Inc., 18063323	
Silvia Caballero, 18042992	Taxpayer did not respond to the hearing notice
Robert Malina, 18053244	During OTA review the CDTFA conceded the entire amount at issue
Jales A. Mello, 18053158	Taxpayer requested a postponement
Matrix Cab Parts, Inc., 18083556	Taxpayer waived hearing
Jet Source, Inc., 18053102	Taxpayer requested a postponement



State of California Office of Tax Appeals

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email Claudia.Lopez@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.