

<u>Agenda</u>

Office of Tax Appeals Hearings Friday, December 13, 2019, 10:00 a.m. 400 R Street Hearing Room Sacramento, CA 95811

Agenda updated as of 12/12/19, 10:35 a.m.

Franchise and Income Tax Appeals Hearings

Sowila Khan, 19024361 Panel Lead: Panel Members:

Appearing for Taxpayer: Appearing for Franchise Tax Board: Sara Hosey Jeffrey Margolis Elliott Scott Ewing Sowila Khan, Taxpayer Shanon Pavao, Tax Counsel Natasha Page, Tax Counsel

Issue: Whether appellant's claim for refund for the 2012 tax year was filed prior to the expiration of the applicable statute of limitations.

Wes S. Lee and Karina T. Lee, 18063280	
Panel Lead:	Amanda Vassigh
Panel Members:	Teresa Stanley
	John Johnson
Appearing for Taxpayer:	Eugene R. Baldi, Representative
Appearing for Franchise Tax Board:	Shanon Pavao, Tax Counsel
	Natasha Page, Tax Counsel

Issue: Whether appellants have proven error in the proposed additional tax for the 2014 year.



The following cases were removed from this agenda:

Stacy Marie Pitsley, 18114001 Darlene Wilkinson, 18053079, 18063352 Richard W. Morris, 18093839 Michael D. Dautermann, 18083687 Wes S. Lee and Karina T. Lee, 18063280 Taxpayer did not respond to the hearing notice Taxpayer requested a postponement Taxpayer requested a postponement Taxpayer requested to be removed from agenda Taxpayer requested a deferral

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email Claudia.Lopez@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.