



Agenda

Office of Tax Appeals Hearings
Tuesday, February 25, 2020, 10:00 a.m.
400 R Street
Hearing Room
Sacramento, CA 95811

(Agenda updated as of 02/24/20, 10:52 a.m.)

Franchise and Income Tax Appeals Hearings

~~Anthony Jones and Sherri Jones, 18073446~~

~~Panel Lead: Tommy Leung~~

~~Panel Members: Jeffrey Margolis~~

~~Teresa Stanley~~

~~Appearing for Taxpayer: Anthony Jones, Taxpayer~~

~~Appearing for Franchise Tax Board: Sarah Fasset, Tax Counsel~~

~~Nancy Parker, Tax Counsel~~

~~Issue: Whether the adjustments made by the IRS increasing appellants' income were erroneous.~~

Carl L. Giordano, 18053180

Panel Lead: John Johnson

Panel Members: Suzanne Brown

Elliott Scott Ewing

Appearing for Taxpayer: Carl L. Giordano, Taxpayer

Appearing for Franchise Tax Board: Joel Smith, Tax Counsel

Issue: Whether appellant has shown reasonable cause for failure to respond to the Demand for Tax Return (Demand) for the 2014 tax year so that the Demand penalty may be abated.

The following cases were removed from this agenda:

Furgus L. Wilson, 19044669 Taxpayer did not respond to the hearing notice.

Geoffrey D. Huckleberry, 18011319 Taxpayer waived hearing.

Maria L. Abadesco, 18093774 Taxpayer requested a postponement.

Darlene Wilkinson, 18053079, 18063352 Taxpayer requested a postponement.

Anthony Jones and Sherri Jones, 18073446 Taxpayer waived hearing.



State of California Office of Tax Appeals

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email Claudia.Lopez@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.