



State of California  
Office of Tax Appeals

**Agenda**

Office of Tax Appeals Hearings  
Thursday, March 19, 10:00 a.m.  
12900 Park Plaza Dr.  
Suite 300  
Cerritos, CA 90703  
(Telephonic Hearings)

(Agenda updated as of 03/16/20, 12:45 p.m.)

**Business Tax Appeals Hearings**

~~Amy Alice Kenney, 18113998~~

~~Panel Lead: Daniel Cho~~

~~Panel Members: Kenny Gast~~

~~Suzanne Brown~~

~~Appearing for Taxpayer: Richard Brickman, Attorney~~

~~Paul A. Beck, Attorney~~

~~Appearing for Department of~~

~~Tax and Fee Administration: Lisa Renati, Hearing Representative~~

~~Randy Suazo, Hearing Representative~~

~~Dana Flanagan-McBeth, Tax Counsel~~

~~Issues: Whether adjustments are warranted to the determined measure of tax; and whether relief of interest is warranted.~~

~~Geraldine Susan Roberts, 18032513~~

~~Panel Lead: Andrew Kwee~~

~~Panel Members: Jeff Angeja~~

~~Nguyen Dang~~

~~Appearing for Taxpayer: Geraldine Susan Roberts, Taxpayer~~

~~Appearing for Department of~~

~~Tax and Fee Administration: Lisa Renati, Hearing Representative~~

~~Randy Suazo, Hearing Representative~~

~~Christopher Brooks, Tax Counsel~~

~~Issue: Whether any adjustments are warranted to the liability as determined by CDTEA.~~



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~~Michael James Savage, 18012052~~

~~Panel Lead: \_\_\_\_\_ Andrew Kwee~~

~~Panel Members: \_\_\_\_\_ Kenny Gast~~

~~\_\_\_\_\_ Suzanne Brown~~

~~Appearing for Taxpayer: \_\_\_\_\_ A. Lavar Taylor, Attorney~~

~~\_\_\_\_\_ Lisa O. Nelson, Attorney~~

~~Appearing for Department of~~

~~Tax and Fee Administration: \_\_\_\_\_ Chad Bacchus, Tax Counsel~~

~~\_\_\_\_\_ Dana Flanagan-McBeth, Tax Counsel~~

~~\_\_\_\_\_ Randy Suazo, Hearing Representative~~

~~Issue: Whether penalties incurred by Bella Familia, Inc., which were included in appellant's responsible person liability under Revenue and Taxation Code section 6829, were discharged in appellant's bankruptcy proceedings.~~

The following cases were removed from this agenda:

Amy Alice Kenney, 18113998                      Hearing postponed.

Geraldine Susan Roberts, 18032513              Hearing postponed.

Michael James Savage, 18012052              Hearing postponed.

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email [Claudia.Lopez@ota.ca.gov](mailto:Claudia.Lopez@ota.ca.gov) if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.