



Agenda

Office of Tax Appeals Hearings
Wednesday, December 16, 2020, 10:00 a.m.
12900 Park Plaza Dr.
Suite 300
Cerritos, CA 90703
(Virtual Hearings)

(Agenda updated as of 12/14/20, 3:42 p.m.)

Franchise and Income Tax Appeals Hearings

~~A. Malin (Balsam) (Appealing Spouse) and
M. Wasserman (Non-Appealing Spouse), 18011439
Panel Lead: _____ Amanda Vassigh
Panel Members: _____ Richard Tay
_____ Andrea Long
Appearing for Taxpayer: _____ A. Malin, Taxpayer
_____ Kendall Keshtkar, Representative
Appearing for Franchise Tax Board: _____ Bradley J. Coutinho, Tax Counsel
_____ Ellen Swain, Tax Counsel
Issue: Whether appellant has shown error in respondent's determination to grant
innocent spouse relief to Mr. Wasserman pursuant to Revenue and Taxation Code
section 18533, subdivision (i).~~

1:00 p.m. Session

Business Tax Appeals Hearings

~~Schat Communications, Inc., 19125556
Panel Lead: _____ Joshua Aldrich
Panel Members: _____ Teresa Stanley
_____ Andrea Long
Appearing for Taxpayer: _____ Marianne Schat, Representative
Appearing for Department of
Tax and Fee Administration: _____ Mariflor Jimenez, Hearing Representative
_____ Jason Parker, Hearing Representative
_____ Chad Bacchus, Tax Counsel
Issue: Whether adjustments are warranted to the deficiency measure.~~



State of California
Office of Tax Appeals

National Wood Products Inc., 18011952

Panel Lead: _____ Andrew Kwee

Panel Members: _____ Nguyen Dang

_____ Daniel Cho

Appearing for Taxpayer: _____ Chris Dennis, Representative

_____ Judy Hirahara, Attorney

_____ Thomas Cadden, Attorney

Appearing for Department of

Tax and Fee Administration: _____ Kevin Smith, Tax Counsel

_____ Stephen Smith, Tax Counsel

_____ Jason Parker, Hearing Representative

~~Issue: Whether appellant was required to charge and collect the lumber products assessment on its sales of those products.~~

The following cases were removed from this agenda:

A. Malin (Balsam) (Appealing Spouse) and

M. Wasserman (Non-Appealing Spouse), 18011439

Taxpayer waived hearing.

Schat Communications, Inc., 19125556

Taxpayer requested a postponement.

National Wood Products Inc., 18011952

Taxpayer requested a postponement.

The hearing location is accessible to people with disabilities. Please contact Claudia Lopez at (916)206-4772, or email Claudia.Lopez@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.