



Agenda

Office of Tax Appeals Hearings
Wednesday, May 19, 2021, 10:00 a.m.
Virtual Hearings

(Agenda updated as of 05/19/21, 10:26 a.m.)

Franchise and Income Tax Appeals Hearings

G. Rios, 18042892

Panel Lead:

Sara Hosey

Panel Members:

Alberto Rosas

Suzanne Brown

Appearing for Taxpayer:

Steven Toscher, Attorney

Lacey Strachan, Attorney

Appearing for Franchise Tax Board:

Bradley Kragel, Tax Counsel

Reed Schreiter, Tax Counsel

Issue: Whether appellant has demonstrated that she is entitled to recognize a claimed long-term capital loss in the 2012 tax year.

1:00pm Session

D. Hager and C. Hager, 19075028

Panel Lead:

Andrea Long

Panel Members:

Joshua Lambert

Mike Le

Appearing for Taxpayer:

Christopher Hamilton, Attorney

Appearing for Franchise Tax Board:

Sonia Woodruff, Tax Counsel

David Hunter, Tax Counsel

Issue: Whether appellant-husband's damage award is excluded from gross income pursuant to Internal Revenue Code (IRC) section 104(a)(2).

The hearing location is accessible to people with disabilities. Please contact Mike Singh at (916)216-0097, or email Mike.Singh@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.