



Agenda

Office of Tax Appeals Hearings
Wednesday, July 21, 2021, 1:00 p.m.
Virtual Hearing

(Agenda updated as of 07/09/21, 3:24 p.m.)

Franchise and Income Tax Appeals Hearing

W. Lee and K. Lee, 18063280

Panel Lead: Amanda Vassigh
Panel Members: Teresa Stanley
John Johnson
Appearing for Taxpayer: Eugene Baldi, Representative
Appearing for Franchise Tax Board: Nancy Parker, Tax Counsel
Brian Werking, Tax Counsel

Issue: Whether appellants have proven error in FTB's proposed additional tax, which was based on information provided by the Internal Revenue Service.

The following case was removed from this agenda:

G. Herrman and T. Herrman, 18032392 Taxpayers and FTB reached mutual agreement.

The hearing location is accessible to people with disabilities. Please contact Mike Singh at (916)216-0097, or email Mike.Singh@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.