



State of California
Office of Tax Appeals

Agenda

Office of Tax Appeals Hearings
Thursday, September 23, 2021, 9:30 a.m.
400 R Street
Hearing Room
Sacramento, CA 95811

(Agenda updated as of 09/20/21, 12:25 p.m.)

Franchise and Income Tax Appeals Hearing

~~La Paloma Nevada Trust, 18010922~~

~~Panel Lead: Sara Hosey~~

~~Panel Members: Mike Le~~

~~Tommy Leung~~

~~Appearing for Taxpayer: R. Todd Luoma, Attorney~~

~~B. Burger, Witness~~

~~J. Wilson, Witness~~

~~A. Sharif, Witness~~

~~A. Skarsgard, Witness~~

~~Appearing for Franchise Tax Board: Sonia Woodruff, Tax Counsel~~

~~Desire Macedo, Tax Counsel~~

~~Issue: Whether appellant has met their burden of proof as to qualifying for tax deferred treatment regarding the real property on La Paloma Road in Los Altos, California, pursuant to Internal Revenue Code section 1031(a).~~

The following cases were removed from this agenda:

M. Luckett, 20025860	Taxpayer and FTB requested this case be deferred.
Yogurt Time, LLC, 18011830,18012048	Taxpayer requested a postponement.
Z. Andesha, Z. Rashid and R. Rashid, 19125640	Taxpayers waived hearing.
La Paloma Nevada Trust, 18010922	Hearing postponed.

The hearing location is accessible to people with disabilities. Please contact Mike Singh at (916)216-0097, or email Mike.Singh@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.