



State of California  
Office of Tax Appeals

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**Agenda**

Office of Tax Appeals Hearings  
Wednesday, February 21, 2024, 9:30 a.m.  
400 R Street  
Hearing Room  
Sacramento, CA 95811

(Agenda updated as of 02/20/24, 11:16 a.m.)

**~~Franchise and Income Tax Appeals Hearing~~**

~~The CGS Trust, 21119163, 21129374, 22029617~~

~~The SAS Trust, 21129187~~

~~Panel Lead: \_\_\_\_\_ Veronica Long~~

~~Panel Members: \_\_\_\_\_ Ovsep Akopchikyan~~

~~\_\_\_\_\_ Cheryl Akin~~

~~Appearing for Taxpayer: \_\_\_\_\_ Monika London, Representative~~

~~\_\_\_\_\_ Teddy Tourian, Attorney~~

~~\_\_\_\_\_ Paul McGovern, Representative~~

~~\_\_\_\_\_ Megha Sharma, Representative~~

~~Appearing for Franchise Tax Board: \_\_\_\_\_ Brian Miller, Attorney~~

~~\_\_\_\_\_ Jaclyn Zumaeta, Attorney~~

~~Issue: Whether appellants are entitled to refunds claimed for taxable years 2003 through 2007.~~

**1:00 p.m. Session**

**Business Tax Appeals Hearing**

Intarcia Therapeutics, Inc., 220911369

Panel Lead: \_\_\_\_\_ Suzanne Brown

Panel Members: \_\_\_\_\_ Joshua Aldrich

\_\_\_\_\_ Michael Geary

Appearing for Taxpayer: \_\_\_\_\_ William Loew, Representative

\_\_\_\_\_ John Huk, Representative

Appearing for Department of

Tax and Fee Administration: \_\_\_\_\_ Amanda Jacobs, Attorney

\_\_\_\_\_ Cary Huxsoll, Attorney

\_\_\_\_\_ Jason Parker, Hearing Representative

Issue: Whether appellant is entitled to an additional refund for use tax paid on its purchases of ITCA-650 components.



**Franchise and Income Tax Appeals Hearing (Virtual)**

K. Saraiya and M. Saraiya, 230112377

Panel:

Veronica Long

Appearing for Taxpayer:

K. Saraiya, Taxpayer

M. Saraiya, Taxpayer

Appearing for Franchise Tax Board:

Josh Ricafort, Attorney

Jaclyn Zumaeta, Attorney

Issue: Whether appellants have shown error in the proposed assessment for the 2017 tax year.

The following case was removed from this agenda:

The CGS Trust, 21119163, 21129374, 22029617

Taxpayer requested a postponement.

The SAS Trust, 21129187

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email [Nia.Vaughan@ota.ca.gov](mailto:Nia.Vaughan@ota.ca.gov) if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.