



Agenda

Office of Tax Appeals Hearings
Wednesday, July 24, 2024, 9:30 a.m.
Virtual Hearings

(Agenda updated as of 07/23/24, 5:00 p.m.)

Franchise and Income Tax Appeals Hearings

J. Flores, 230513256

Panel:

Veronica Long

Appearing for Taxpayer:

J. Flores, Taxpayer

Angelica Flores, Representative

Appearing for Franchise Tax Board:

Paige Chang, Attorney

Maria Brosterhous, Attorney

Issue: Whether appellant's claim for refund for 2017 is barred by the statute of limitations.

1:00 p.m. Session

L. Bermingham, 230814084

Panel:

Eddy Y. H. Lam

Appearing for Taxpayer:

L. Bermingham, Taxpayer

Appearing for Franchise Tax Board:

Alisa Pinarbasi, Attorney

Issue: Whether appellant has demonstrated error in Franchise Tax Board's proposed assessment, which is based on a federal determination.



Business Tax Appeals Hearing

Wacky Tacky Company, LLC, 220510473

Wacky Tacky Company, LLC, 220710914

Wacky Tacky 2, 220510476

Panel Lead:

Andrew Wong

Panel Members:

Teresa Stanley

Kimberly Wilson

Appearing for Taxpayer:

M. Qurraa, Taxpayer

Jesse McClellan, Attorney

Appearing for Department of
Tax and Fee Administration:

Nalan Samarawickrema, Hearing Representative

Christopher Brooks, Attorney

Ravinder Sharma, Hearing Representative

Issue: Whether any adjustments to the determined measures of unreported taxable sales are warranted.

The following cases were removed from this agenda:

A. Robles, 231214895

Taxpayer did not respond to the hearing notice.

C. Rognlie, 231014580

Taxpayer did not respond to the hearing notice.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email Nia.Vaughan@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.