



Agenda

Office of Tax Appeals Hearings
Tuesday, August 20, 2024, 9:30 a.m.
400 R Street
Hearing Room
Sacramento, CA 95811

(Agenda updated as of 08/19/24, 10:34 a.m.)

Business Tax Appeals Hearing

M. Pollak, 230312788

Panel Lead:

Joshua Aldrich

Panel Members:

Keith Long

Kimberly Wilson

Appearing for Taxpayer:

M. Pollak, Taxpayer

Appearing for Department of
Tax and Fee Administration:

Amanda Jacobs, Attorney

Cary Huxsoll, Attorney

Jason Parker, Hearing Representative

Issue: Whether appellant is entitled to a refund of the payment of tax, penalties, and interest collected through escrow for the liens covering the first quarter of 1997, through March 31, 1998.

1:00 p.m. Session

Franchise and Income Tax Appeals Hearing

Ken's Foods, Inc., 20076391

Panel Lead:

Asaf Kletter

Panel Members:

John Johnson

Tommy Leung

Appearing for Taxpayer:

Kathy Freeman, Representative

Jessica Backer, Attorney

Benjamin Elliott, Attorney

Appearing for Franchise Tax Board:

Ryan Ivanusich, Attorney

Katie Frank, Attorney

Issue: Whether appellant has established error in the Franchise Tax Board's determination that appellant's California activities exceeded the scope of Public Law 86-272 protection.



**State of California
Office of Tax Appeals**

The following cases were removed from this agenda:

Evergrow Investments, Inc., 230813959	Taxpayer requested a postponement.
The CGS Trust, 21119163, 21129374, 22029617 and The SAS Trust, 21129187	Taxpayers and FTB requested a deferral.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email Nia.Vaughan@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.