



OFFICE OF TAX APPEALS

OBJECTIVE. TRANSPARENT. ACCOUNTABLE.

Agenda

Office of Tax Appeals Hearings
Thursday, November 14, 2024, 9:30 a.m.
Virtual Hearings

(Agenda updated as of 11/04/24, 11:20 a.m.)

Franchise and Income Tax Appeals Hearings

S. Forem and A. Forem, 230112242

Panel Lead:

Tommy Leung

Panel Members:

Veronica I. Long

Asaf Kletter

Appearing for Taxpayer:

S. Forem, Taxpayer

A. Forem, Taxpayer

David Silkman, Representative

Appearing for Franchise Tax Board:

Tristen Thalhuber, Attorney

Cynthia Kent, Attorney

Issue: Whether appellants' 2017 claim for refund is timely.

Peak Travel Group, 220610675

Panel Lead:

Sara A. Hosey

Panel Members:

Amanda Vassigh

Eddy Y.H. Lam

Appearing for Taxpayer:

Steve Mather, Attorney

David Mann, Attorney

Appearing for Franchise Tax Board:

Carolyn Kuduk, Attorney

Bradley Kragel, Attorney

Issues: Whether respondent Franchise Tax Board (FTB) erred in assessing additional tax based on the built-in gains from the sale of Peak Travel Group and whether FTB failed to adjust the gain from the installment sale of Peak Travel Group's assets.



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The following cases were removed from this agenda:

D. Hodges, 230814039	Taxpayer did not respond to the hearing notice.
A. Keshishian and E. Keshishian, 230713855	Taxpayers requested a postponement.
C. Hall and M. Hall, 220911257	Taxpayers did not respond to the hearing notice.
The Fruitful Tree A. California Non-Profit Mutual Benefit Corporation, 230312833	Taxpayer did not respond to the hearing notice.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email Nia.Vaughan@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.