



OFFICE OF TAX APPEALS

OBJECTIVE. TRANSPARENT. ACCOUNTABLE.

Agenda

Office of Tax Appeals Hearings
Thursday, January 16, 2025, 9:30 a.m.
Virtual Hearings

(Agenda updated as of 01/14/25, 9:03 a.m.)

Franchise and Income Tax Appeals Hearings

~~T. Bolger and K. Resus, 230814014~~

~~Panel Lead: _____ Steven Kim~~

~~Panel Members: _____ Tommy Leung~~

~~_____ Seth Elsom~~

~~Appearing for Taxpayer: _____ T. Bolger, Taxpayer~~

~~Appearing for Franchise Tax Board: _____ Alisa L. Pinarbasi, Attorney~~

~~_____ Maria Brosterhous, Attorney~~

~~Issue: Whether appellants have established reasonable cause to abate the late payment penalty for the 2021 tax year.~~

C. Allen (Dec'd) and A. Allen, 221111958

Panel Lead: Seth Elsom

Panel Members: Steven Kim

Natasha Ralston

Appearing for Taxpayer: A. Allen, Taxpayer

Doris Mason, Representative

Appearing for Franchise Tax Board: Christopher T. Tuttle, Attorney

Maria Brosterhous, Attorney

Issues: Whether appellant has shown error in the Franchise Tax Board's proposed assessment for the 2011 tax year, which was based on a federal determination, and whether appellant has established that the accuracy related penalty should be abated.



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1:00 p.m. Session

U. Steinbach, 230513190

Panel Lead:

Tommy Leung

Panel Members:

Veronica I. Long

Amanda Vassigh

Appearing for Taxpayer:

U. Steinbach, Taxpayer

Appearing for Franchise Tax Board:

Josh Ricafort, Attorney

Adam Susz, Attorney

Issue: Whether the interest for the 2017 tax year should be abated.

The following cases were removed from this agenda:

Wedbush Capital, 22019441

Taxpayer waived hearing.

A. Solorzano, 240516156

Taxpayer withdrew appeal.

A. Setayesh and A. Ejtehadi, 240516123

Taxpayers waived hearing.

T. Bolger and K. Resus, 230814014

During OTA review the FTB conceded the entire amount at issue.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email Nia.Vaughan@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.