



OFFICE OF TAX APPEALS

OBJECTIVE. TRANSPARENT. ACCOUNTABLE.

Agenda

Office of Tax Appeals Hearings
Wednesday, May 14, 2025, 9:30 a.m.
12900 Park Plaza Dr.
Suite 300
Cerritos, CA 90703

(Agenda updated as of 05/06/25, 12:34 p.m.)

Franchise and Income Tax Appeals Hearings

G. Gilbert and C. Gilbert, 230112472

Panel Lead:

Keith T. Long

Panel Members:

Steven Kim

Asaf Kletter

Appearing for Taxpayer:

Gary Slavett, Attorney

Richard Gano, Attorney

Appearing for Franchise Tax Board:

Christopher T. Tuttle, Attorney

Brad Coutinho, Attorney

Issue: Whether appellants have established reasonable cause for the late payment of tax.

1:00 p.m. Session

W. LaRose III and C. LaRose, 241017752

Panel Lead:

Steven Kim

Appearing for Taxpayer:

W. LaRose, Taxpayer

C. LaRose, Taxpayer

Appearing for Franchise Tax Board:

John Ly, Attorney

Brad Coutinho, Attorney

Issue: Whether appellants' claim for refund for the 2019 tax year is barred by the statute of limitations.



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~~RG Barry Corporation & Subs., 220310068~~

~~Panel Lead: _____ Asaf Kletter~~

~~Panel Members: _____ John O. Johnson~~

~~_____ Kenneth Gast~~

~~Appearing for Taxpayer: _____ Paul McGovern, Representative~~

~~_____ Jacob Shin, Representative~~

~~Appearing for Franchise Tax Board: _____ Alisa Pinarbasi, Attorney~~

~~_____ Brian Beck, Attorney~~

~~Issue: Whether appellant timely filed a claim for refund for the 2011 tax year, concerning the tax treatment of certain royalty income.~~

The following cases were removed from this agenda:

R. Wells, 240716775

D. Schryer, 19125635

T. Fisher and C. Hickland, 21088422,
21088423

RG Barry Corporation & Subs., 220310068

Taxpayer did not respond to the hearing notice.

Taxpayer requested a postponement.

OTA postponed this hearing.

During OTA review the FTB conceded the entire amount at issue.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email Nia.Vaughan@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.