



OFFICE OF TAX APPEALS

OBJECTIVE. TRANSPARENT. ACCOUNTABLE.

Agenda

Office of Tax Appeals Hearings
Wednesday, August 19, 2026, 9:00 a.m.
400 R Street
Hearing Room
Sacramento, CA 95811

(Agenda updated as of 08/05/26, 1:42 p.m.)

Business Tax Appeals Hearing

Alere Home Monitoring, Inc. (Rehearing), 250923258

Panel Lead: Andrew Wong

Panel Members: Greg Turner

Keith T. Long

Appearing for Taxpayer: Joseph Vinatieri, Attorney

Leighton Anderson, Attorney

Appearing for Department of
Tax and Fee Administration:

Amanda Jacobs, Attorney

Chad Bacchus, Attorney

Jason Parker, Hearing Representative

Issues: Whether OTA properly granted a rehearing; and, if so, whether the measure of unreported inventory withdrawals of testing supplies during the liability period should be reduced, thereby entitling appellant to a refund.



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The following case was removed from this agenda:

BD Consolidated Holdings, LLC, 240115192
Aguirre Family Irrevocable Trust FBO B. Freese, 240115187
Aguirre Family Irrevocable Trust FBO T. Freese, 240115188
G. Aguirre, 240115189
A. Moiso Trust No. 2, 240115190
D. Avery, 240115191
D. Brown and L. Brown, 240115193, 240115194
C. Moiso Trust No. 2, 240115195
D. Vodra Gift Trust FBO A. Vodra, 240115197
D. Vodra Gift Trust FBO H. Vodra, 240115198
B. Dorrance, Sr. and J. Dorrance, 240115200, 240115201
D. Avery Trust B, 240115203
D. Avery Trust No. 2, 240115205
E. Avery Trust B, 240115206
M. Freese, 240115207
J. Moiso Trust No. 2, 240115212
K. Moiso Trust No. 2, 240115213
J. Laster and R. Laster, 240115215
L. Avery Trust B, 240115217
A. Moiso and M. Moiso, 240115218
J. Moiso and J. Moiso, 240115219
R. Moiso Trust B, 240115220
R. O'Neill Trust, 240115221
R. O'Neill Avery Trust B, 240115222
C. Schrank, 240115223
S. Schrank, 240115224
E. Sellas and C. Sellas, 240115226
M. Sklar and J. Sklar, 240115227, 240115228
D. Vodra and N. Vodra, 240115230
L. Vodra, 240115231

Taxpayers requested postponement.

The hearing location is accessible to people with disabilities. Please contact Nia Vaughan at (916)926-3048, or email Nia.Vaughan@ota.ca.gov if you require special assistance.

Note: The above case description is intended simply to inform the public and the press as to the general subject matter of the case. The description does not necessarily define the specific issues that will be addressed at the hearing.